



Form PAS-5  
(Rule 14(4) of Companies (Prospectus and Allotment of Securities) Rules, 2014)

Can't Stop Playing

Record of a private placement offer to be kept by the company

Name of the Company: Smaaash Entertainment Private Limited

Registered office of the Company: 2<sup>nd</sup> floor, Trade View Building, Oasis Complex, PB Marg, Lower Parel, Mumbai, 400013, Maharashtra, India.

CIN: U92413MH2009PTC197424

DETAILS OF PRIVATE PLACEMENT OFFER:

Date when approval of the relevant authority (board or the shareholders, as the case may be) obtained for the current Private Placement Offer Letter:


Date of Board approval: 27<sup>th</sup> October, 2018

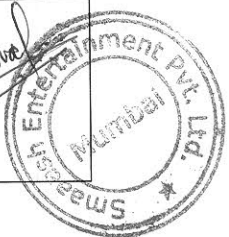
Date of Shareholders approval: November 19, 2018

Amount of the offer: INR 1,08,60,000 (Indian Rupees One Crore Eight Lakhs Sixty Thousand Only)


Date of circulation of private placement offer letter: November 19, 2018

Details of the persons to whom private placement offer letter has been circulated:

SNO	Name	Father's Name	Complete Address including Flat/House Number, Street, Locality, Pin Code	Phone Number	Email ID	Initial of the Officer of the company designated to keep the Record
1.	I-AM Capital Acquisition Company	-	1345 Avenue of the Americas, 11th Floor, New York, NY 10105	+1 347 748 8147	sk@i-amcapital.com	



FOR SMAAASH ENTERTAINMENT PRIVATE LIMITED

  
Bhavini Raval

Company Secretary

Membership No.: A41699



SMAAASH ENTERTAINMENT PVT. LTD.

A : 2nd Floor | Trade View Building | Oasis Complex | Kamala Mills | Gate No.4 | Pandurang Budhkar Marg | Lower Parel | Mumbai 400013

CIN: U92413MH2009PTC197424

T : 022 - 6740 0900 | Fax No.: 022 - 6740 0988

W: www.smaaash.in

SMAAASH  
MEGA

SMAAASH

SMAAASH  
ZONE