

PRE-IPO NOTE

Basic Parameters

M Cap.	550 Cr.
CMP	₹ 2200
52 W H/L	3200 / 1700
Face Value	₹ 10
No. of Shares	25 Lakh

Financials

Particulars	FY22	FY21	FY20	FY19
Revenue	321	262	225	230
EBITDA	63.2	48.15	33.75	36
PAT	42	25	18	20
EPS	168	99	70	81

(in Cr.)

Clients of Elofic Industries



After Market Distribution Network

Elofic has a very well established marketing network, consisting of 7 warehouses, 1000+ distributors and over 30,000 retailers spread all over the country.



Valuation of Elofic Industries

Currently, it is available at Rs.2200 per share as on 10.01.2023 and the EPS of 168 per share in Fy22, the P/E is 13x and M.cap of 550 Crores.

About Elofic Industries

- Founded in 1973, Elofic Industries Limited is engaged in manufacturing and supplying of automobile filters and lubes to various OEMs in India and Abroad.
- Elofic is one of India's largest filter manufacturing companies producing a complete range of filters and lubricant.
- Encompassing a workforce of 1200+ professionals, it operates three state-of-the-art manufacturing facilities located at Faridabad (Haryana), Nalagarh (Himachal Pradesh) and Hosur (Tamil Nadu) in India and serves a large Global customer base.
- Elofic's range of Oil, Air, Fuel & Hydraulic Filters have gained worldwide acceptance by various OEMs and Aftermarket customers.

Products of Elofic Industries



R&D Activity at Elofic Industries

Recognized by the Department of Scientific and Industrial Research (DSIR), Elofic's Research and Development Department consists of a well-structured team of leading automobile technology scientists, product engineers, and a state-of-the-art laboratory equipped with the latest in CAD, Simulation, and 3-D printer technology, as well as highly competent design engineers who manufacture innovative products and continuously work to improve the existing ones.





**To Buy Elofic Industries
Unlisted Shares
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