

Statement of Standalone unaudited Financial Results for the Quarter ended June 30, 2022

Amount in Rs. Lakhs

S. No.	Particulars	Quarter Ended			
		30-Jun-22	31-Mar-22	30-Jun-21	31-Mar-22
		Unaudited	Audited	Audited	Audited
I	REVENUE				
	(a) Revenue from Operations	11,399.46	12,281.77	7,937.31	40,748.29
	(b) Other Income	8.50	40.66	6.03	74.46
	Total Revenue (I)	11,407.96	12,322.43	7,943.34	40,822.75
II	EXPENSES				
	(a) Cost of Materials Consumed	7,666.55	7,494.02	4,903.60	24,926.37
	(b) Purchases of Traded Goods	107.84	130.01	76.80	440.70
	(c) Changes in Inventories of Finished Goods, Work-in-Progress	(1,010.24)	(145.32)	(211.26)	(473.91)
	(d) Other Manufacturing Expenses	1,304.67	950.31	633.35	3,407.26
	(e) Employee Benefits Expenses	1,342.08	1,250.15	1,194.51	4,848.32
	(f) Finance Costs	388.19	304.97	232.76	1,079.38
	(g) Depreciation and Amortisation Expenses	268.94	269.16	268.74	1,087.67
	(h) Other Expenses	1,116.72	1,589.91	1,096.49	5,353.66
	Total Expenses (II)	11,184.75	11,843.21	8,194.99	40,669.45
III	Profit / (Loss) before Exceptional / Extraordinary Items (I-II)	223.21	479.22	(251.65)	153.30
IV	Exceptional / Extraordinary Items	0.01	(1.00)	-	822.24
V	Profit / (Loss) before Tax (III+IV)	223.22	478.22	(251.65)	975.54
VI	Cash Profit / (Loss)	492.16	747.38	17.09	2,063.21
VII	Tax Expense				
	(a) Current Tax	-	-	-	118.50
	(b) MAT Credit	-	-	-	(118.50)
	(c) Deferred Tax	-	279.56	-	279.56
	(d) Adjustment of Current Tax relating to earlier years	-	-	-	-
	Total Tax Expense (VII)	-	279.56	-	279.56
VIII	Profit / (Loss) for the period / year (V-VI)	223.22	198.66	(251.65)	695.98
IX	Other Comprehensive Income				
	(a) Re-measurement (loss) / gain on Employee Defined Benefit Plans	-	18.67	-	18.67
	(b) Tax Expense	-	(4.85)	-	(4.85)
	Other Comprehensive Income (IX)	-	13.82	-	13.82
X	Total Comprehensive Income for the period / year (VIII+IX)	223.22	212.48	(251.65)	709.80
XI	Paid up Equity Share Capital (Face value of Rs.10 each)	1,156.97	1,156.97	1,156.97	1,156.97
XII	Other Equity	12,407.65	13,079.86	12,407.65	13,079.86
XIII	Earnings Per Share (of Rs.10 each) (Basic & Diluted)				
	(a) Excluding Exceptional Items (in Rs.)	1.93	1.73	(2.18)	(1.09)
	(b) Including Exceptional Items (in Rs.)	1.93	1.72	(2.18)	6.02
XI	Ratios				
	Outstanding Debt (Excluding Fixed Deposits)	5,418.16	5,997.93	7,219.06	5,418.16
	Net Worth	14,460.05	14,236.83	13,564.63	14,236.83
	Debt Equity Ratio (Including exceptional Income)	0.37	0.42	0.53	0.38
	Debt Service coverage Ratio	0.21	0.27	0.15	0.99
	EBIDTA	880.35	772.79	249.85	2,863.03
	Interest Coverage Ratio	3.27	2.53	0.93	2.65

Consolidated Segment wise Revenue Results and Assets and Liabilities

Amount in Rs. Lakhs

S. No.	Particulars	Quarter Ended		Year Ended	
		30-Jun-22	31-Mar-22	30-Jun-21	31-Mar-22
		Unaudited	Audited	Audited	Audited
1	Segment Revenue				
	a) Coatings	2,608.14	2,774.74	1,812.91	9,681.62
	b) Walls	3,254.35	3,474.11	2,431.86	12,119.83
	c) Windoors	5,536.97	6,032.93	3,692.54	18,946.84
	d) Services	66.98	51.37	49.85	197.78
	e) Other Income	8.50	44.02	6.03	78.20
	Total	11,474.94	12,377.17	7,993.19	41,024.27
	Less: Intersegment Revenue	(66.98)	(51.37)	(49.85)	(197.78)
2	Total Revenue	11,407.96	12,325.80	7,943.34	40,826.49
	Segment Results				
	[Profit / (Loss) before Interest & Tax]				
	a) Coatings	230.96	401.99	(6.64)	878.66
	b) Walls	24.78	64.72	(118.27)	(460.31)
	c) Windoors	355.66	336.15	106.02	833.00
	d) Services	13.92	-	17.07	38.31
	e) Un allocated	-	(18.65)	-	(18.67)
	Total	625.32	784.21	(1.82)	1,270.99
	Less Finance Costs	388.19	304.97	232.76	1,079.38
	Profit before Tax (Total)	237.13	479.24	(234.58)	191.61
3	Segment Assets				
	a) Coatings	7,482.38	7,370.85	5,695.54	7,370.85
	b) Walls	11,717.26	11,932.99	13,335.89	11,932.99
	c) Windoors	19,549.13	17,321.78	16,398.75	17,321.78
	d) Services	189.90	169.01	210.15	169.01
	e) Unallocated	2,223.58	2,139.76	2,240.14	2,139.76
	Total	41,162.25	38,934.39	37,880.47	38,934.39
4	Segment Liabilities				
	a) Coatings	4,166.23	3,832.20	4,912.64	3,832.20
	b) Walls	6,518.99	6,387.34	7,175.40	6,387.34
	c) Windoors	11,132.00	10,410.37	8,560.66	10,410.37
	d) Services	26.46	19.47	150.37	19.47
	e) Unallocated	4,695.08	3,898.64	2,951.92	3,898.64
	Total	26,538.76	24,548.02	23,750.99	24,548.02

**NCL BUILDTEK LTD**

(Formerly NCL ALLTEK & SECCOLOR LTD)

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**Notes:**

- 1 The above Standalone and Consolidated financial results were reviewed by the Audit Committee, later approved by the Board of Directors of the Company in the meeting held on 30.07.2022.
- 2 The Stand alone and Consolidated Financial Results have been prepared in accordance with Indian Accounting Standards (INDAS) prescribed under Section 133 of the Companies Act'2013 (the Act) read together with the relevant rules issued thereunder and the other accounting principles generally accepted in India.
- 3 Consolidated Financial Results include the results of :
 - a. NCL Buildtek Ltd
 - b. NCL ASL Services Ltd
- 4 Segment information is presented for the financial results as permitted under the Ind AS 108 "Operating Segments" notified under the Companies (Indian Accounting Standard) Rules, 2015 read with Accounting Standard (AS) 17 "Segment Reporting" notified under Section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014 (as amended).

Business segments of the company and products / services in each segment

 - a. Windows (Color coated GI profiles (CCGI), CCGI, uPVC doors & Windows, ABS Doors)
 - b. Coatings (Wall putties, paints and textures)
 - c. Walls (Aerated Fly Ash Blocks)
 - d. Services (Fabrication and installation of Windows and doors)
- 5 In assessing the recoverability of Receivables including Trade Receivables, inventories and other current assets , the company has considered internal and external information received up to the date of approval of these financial statements .Based on current indicators of future economic conditions we expect to recover the carrying amount of all these assets.
- 6 Figures for the previous year have been regrouped /reclassified wherever necessary to confirm to the current period's presentation for the standalone and consolidated financial results.

On behalf of the Board of Directors
NCL Buildtek Limited

(Bh. Subba Raju)
Managing Director

Place: Hyderabad
Date : 30.07.2022

